Amendments to the Claims:

The following listing of claims will replace all prior versions, and listings, of claims in the application:

- (Currently Amended) An optical system comprising:
 an optical element; and
- a reference surface for adjusting the optical element, the reference surface is a reflecting surface which is connected to the optical element, for adjusting the optical element.
- 2. (Original) The optical system according to claim 1, further comprising a body which has the reference surface and which holds the optical element.
- 3. (Original) The optical system according to claim 2, wherein the reference surface is perpendicular to an optical axis.
 - 4. (Cancelled)
- 5. (Original) The optical system according to claim 1, wherein the reference surface is perpendicular to an optical axis.
 - 6. (Cancelled)
- 7. (Currently Amended) A projection optical system that makes first and second planes optically conjugate, comprising the optical system according to claim 1.
- 8. (Original) A projection exposure apparatus that transfers an image of a pattern on a mask onto a substrate, comprising the optical system according to claim 1.
- 9. (Original) An imaging method comprising the steps of:

 preparing the projection optical system according to claim 7, and
 forming an image on a first plane onto a second plane with the projection
 optical system.